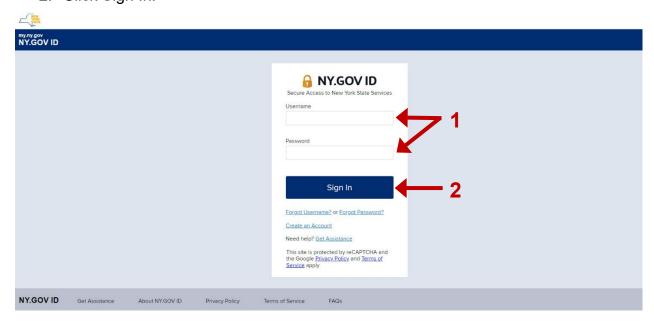


# **Update Direct Deposit(s)**

Each time you make a change to your direct deposit information in NYS Payroll Online (NYSPO), an email will be sent notifying you of the change. This message will be sent to the preferred e-mail address stored in NYSPO. It is important that you maintain up-to-date contact information. Please see the <a href="Update Email Addresses">Update Email Addresses</a> Job Aid for information on maintaining and updating email addresses.

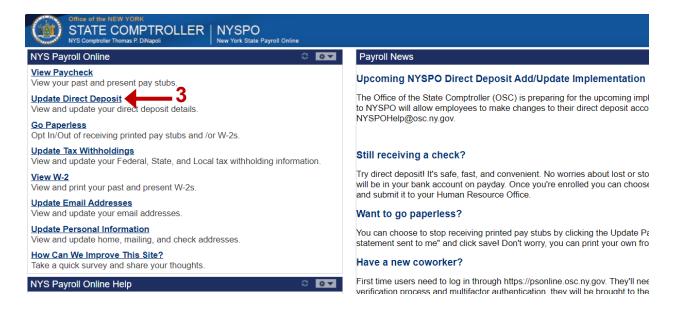
- 1. Enter your username and password.
- 2. Click Sign In.



**NOTE:** If you have never logged into NYSPO before, please check out the NYSPO Enrollment and Access job aid or contact your Agency NYSPO Coordinator.

3. Click Update Direct Deposit on the left menu.

From here you will be able to view, add, edit or delete your direct deposit information.



The Direct Deposit page will display current and submitted direct deposit account(s) as well as the opt in/opt out link.

## **View Direct Deposit**

On the Direct Deposit page, you can see detailed information about your current direct deposit accounts.

 Deposit Order indicates the priority that your net pay will be deposited into multiple accounts. Deposit Order allows only values in increments of 100 with an end value of 999.

a. Example: Deposit Order 100 = First Account Processed

Deposit Order 200 = Second Account Processed

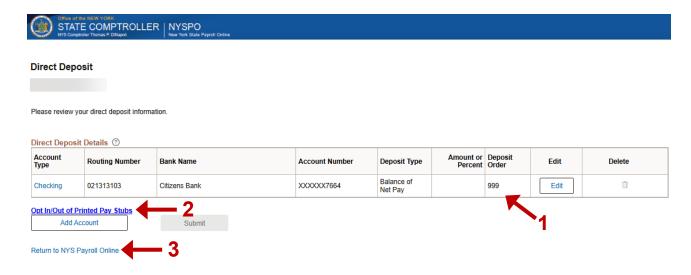
Deposit Order 999 = Last Account Processed

**NOTE:** You will be able to add 9 deposit accounts in total with at least one account with Deposit Type of Balance of Net Pay.

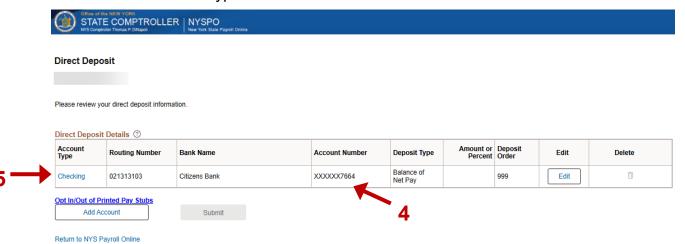
Click 'Opt In/Out of Printed Pay Stubs' to update your preference on going paperless or receiving a printed copy of your paystub.

**NOTE:** Further information about going paperless and opting out of receiving a printed copy of your pay stub, can be found in the NYSPO Go Paperless job aid.

3. Click 'Return to NYS Payroll Online' to return to home page.



- 4. For security reasons, your account number is masked and only the last 4 digits are visible.
- 5. If you need to view your account number, you can do so by clicking on the link under Account Type.



- 6. Click 'Return to Direct Deposit' to return to the Direct Deposit page.
- 7. Click 'Return to NYS Payroll Online' to return to home page.

# **Direct Deposit Details**

#### Your Bank Information

Routing Number 021313103

View Check Example

Bank Name Citizens Bank

#### Distribution Instructions

Edit Account Number

Account Number XXXXXX7664

Retype Account Number XXXXXX7664

Account Type Checking

Deposit Type Balance of Net Pay

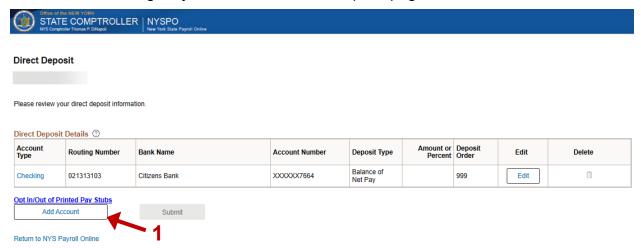
Return to Direct Deposit 6
Return to NYS Payroll Online 7

**NOTE:** Balance of Net Pay account is required. If no Balance of Net Pay account exists, you will not be able to submit changes until a Balance of Net Pay account is added to your direct deposit details. You can only submit direct deposit account changes once per day.

## **Add Direct Deposit**

On the Direct Deposit page, you can see detailed information about your current direct deposit accounts.

1. There is an 'Add Account' button below the Direct Deposit Details table. Clicking on it will navigate you to the Add Direct Deposit page.



2. On the Routing Number field, please enter the routing number for your account and tab to get to the next field. If you do not know your routing number, you can click on 'View Check Example' to know where your routing number is on a check.

**NOTE:** Routing number must be numeric and 9 digits long. If the bank name does not appear automatically after you enter the routing number and press tab, please contact your payroll officer. Users will receive the warning message below if a bank has been selected that has been identified with a high rate of fraud. If you have verified the routing number is correct, select OK to save the entry.

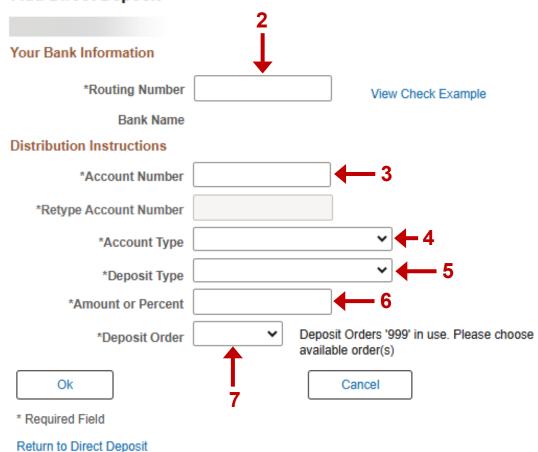


On the Account Number field, please enter the account number for which you want to add deposit, and tab to get to the next field. Make sure you re-enter the same number again.

**NOTE:** Account number should not contain any special characters or spaces. Please ensure that you enter the correct account number to receive a direct deposit to your account.

#### **Add Direct Deposit**

'Checking and Savings'.



- 4. You will be able to select an account type from the list of dropdown options –
- 5. You will be able to select Deposit Type from the list of dropdown options 'Amount', 'Percent', 'Balance of Net Pay'.

**NOTE:** You will not be able to change the deposit type to 'Balance of Net Pay', If you attempt to add another account with deposit type 'Balance of Net Pay', you will receive an error message and will need to select a different Deposit Type.

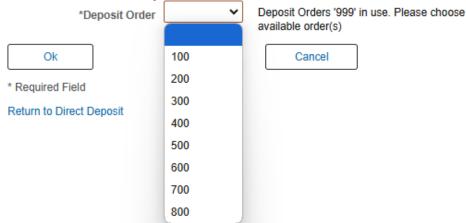
Only one Deposit Type of 'Balance' allowed'. (2001,506)
Multiple Deposit Types of Savings or Checking are allowed, but only one entry for the Deposit Type of 'Balance' is allowed.
ОК
ОК

6. You will be able to enter an amount or percent based on the Deposit Type from step 5.

**NOTE:** If you select a Deposit Type of 'Percent', you will not be able to enter a value above 100.



7. You can select Deposit Order from the list of available deposit orders. Deposit orders that are already in use will be visible in the text indicated to the right.



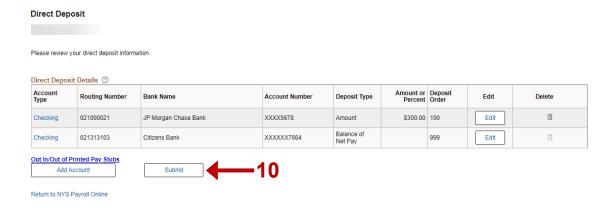
- 8. After filling in the information, clicking 'Cancel' will discard the change and will take you back to Direct Deposit page.
- 9. After filling in the information, clicking 'OK' will save the change and open the Direct Deposit page with newly added distribution information.



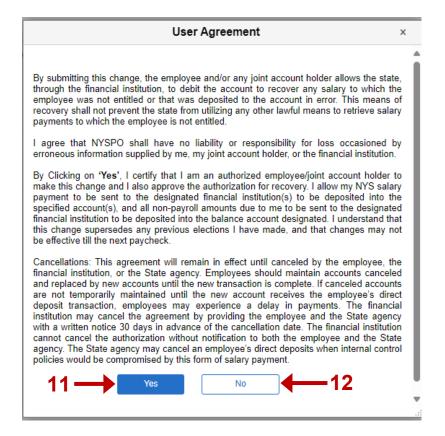
#### **Add Direct Deposit**

Your Bank Information		
*Routing Number	021000021	View Check Example
Bank Name	JP Morgan Chase Bank	
Distribution Instructions		
*Account Number	12345678	
*Retype Account Number	12345678	
*Account Type	Checking	•
*Deposit Type	Amount	•
*Amount or Percent	300	
*Deposit Order	l '	sit Orders '999' in use. Please choose able order(s)
Ok		Cancel 8
* Required Field		
Return to Direct Deposit		

10. After clicking 'Submit', the user agreement will open.



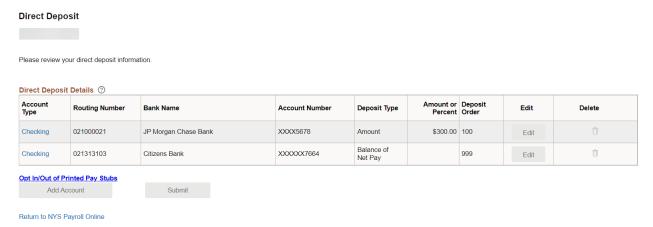
**NOTE:** Your changes will only take place once you click on Submit. If you return to the home page, the changes will not be saved.



- 11. Please make sure you read the user agreement carefully before clicking on 'Yes'. Clicking 'Yes' will save the changes and take you to the Submit Confirmation page.
- 12. If you click 'No', your changes will not save, and it will take you back to the Direct Deposit page.
- 13. After clicking 'OK' you will be redirected to the Direct Deposit page with the new distribution information. The page will be greyed out since you already submitted a change.



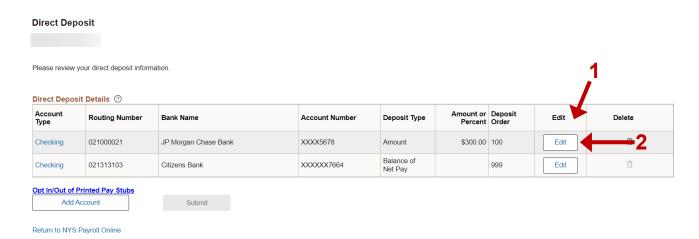
**NOTE:** Due to timing, your change may not be reflected in your next paycheck. This is because the change may have been made too late for the payroll system to update your distribution information. If it has been determined that the information submitted is incorrect, you will need to reach out to your payroll officer, since only one change can be made in a day.



# **Edit Direct Deposit**

On the Direct Deposit page, you can see detailed information about all your current direct deposit accounts.

1. There is an 'Edit' column on the Direct Deposit Details table. Each account has an Edit button next to Deposit Order. You will be able to edit your distribution information once you click on 'Edit'.



**NOTE:** You will not be able to add/edit or delete if a change has already been made that day.

2. Clicking on 'Edit' navigates you to the Edit Direct Deposit page. You will be able to edit all the information on this page except Account Number. This page displays the existing information for that account. Fields editable on this page are: Routing Number, Account Type, Deposit Type, Amount or Percent, Deposit Order.

Edit Direct Deposit	<del></del> 2
Your Bank Information	
*Routing Number	021000021 View Check Example
Bank Name	JP Morgan Chase Bank
Distribution Instructions	
3 → □	Edit Account Number
*Account Number	XXXX5678
*Retype Account Number	XXXX5678 <b>4</b>
*Account Type	Checking
*Deposit Type	Amount
*Amount or Percent	300.00
*Deposit Order	Deposit Orders '100','999' in use. Please choose available order(s)
Ok	Cancel
* Required Field	

Return to Direct Deposit

**NOTE:** If you want to edit an account with deposit type 'Balance of Net Pay', you will only be able to edit the fields: Routing Number, Account Number and Account Type.

- 3. You will be able to edit Account Number if you check the box next to 'Edit Account Number'.
- 4. After checking the box, make sure you enter the same account number in the fields 'Account Number' and 'Retype Account Number'. You will need to re-enter your Account Type, Deposit Type, Amount or Percent and Deposit Order.

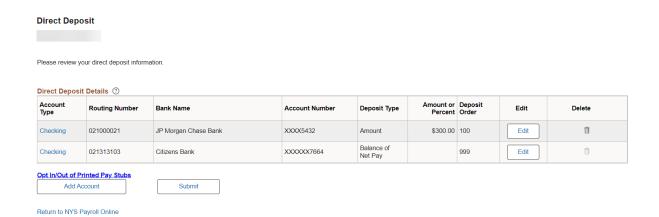
#### **Edit Direct Deposit**

Return to Direct Deposit

Your Bank Information		
*Routing Number	021000021	View Check Example
Bank Name	JP Morgan Chase Ban	k
Distribution Instructions		
3	Edit Account Number	
*Account Number	98765432	4
*Retype Account Number	98765432	
*Account Type	Checking	~
*Deposit Type	Amount	~
*Amount or Percent	300.00	
*Deposit Order	1	osit Orders '100','999' in use. Please ose available order(s)
Ok 6		Cancel 5
* Required Field		

**NOTE:** You will not be able to change the Deposit Type to 'Balance of Net Pay', if you already have a balance of net pay account. You will receive an error message if you try to have more than one balance of net pay account.

- 5. Click 'Cancel' to cancel any changes you made and take you back to the Direct Deposit page. This transaction will not be saved, and you can continue editing this page.
- 6. Click 'OK' to save your changes. You will be navigated to the Direct Deposit page with your newly saved changes.

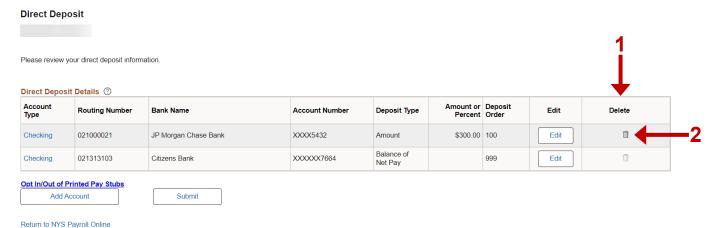


NOTE: If you are editing your direct deposit account information, employees will need to save those changes first before navigating to the Opt In/Opt Out of Printed Pay Stubs page. If you navigate to the Opt/In/Out of Printed Pay Stubs page before saving, your

direct deposit updates will not be saved.

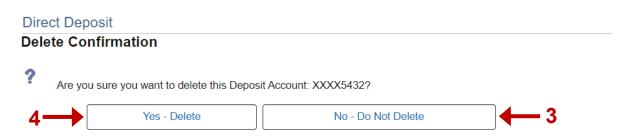
## **Delete Direct Deposit**

- There is a 'Delete' column on the Direct Deposit Details table. Each account has a
  delete symbol next to edit. You will be able to delete your distribution information
  once you click on the recycle bin symbol next to edit.
- 2. Clicking on recycle bin navigates you to the Delete Account page. It displays a message confirming if you want to delete account ending in 'XXXX'.



**NOTE:** You will not be able to delete an account with deposit type of 'Balance of Net Pay'.

- 3. If you click 'No Do Not Delete', you will be redirected to Direct Deposit page without deleting the account
- 4. If you click 'Yes Delete', you will be redirected to Direct Deposit page and the account is deleted.



# **Sign Out**

For security purposes, you should always Sign out of NYSPO when you are finished viewing or updating your direct deposit information. Close all open browser windows when finished. Your direct deposit page will remain open until you close the browser window even if you log out or are timed out of NYSPO.

